

## Statement showing Shareholding Pattern

Name of the company		PANAFIC INDUSTRIALS LIMITED						
		Quarter Ended : 30 <sup>th</sup> June, 2012						
Category Code	Category of Shareholders	No. of Shareholders	Total No. of shares	No. of Shares held in dematerialized form	Total shareholding as a		Share Pledged or	
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a %
(A)	Shareholding of Promoters and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	3	13750	0	1.85	1.85	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	Sub Total(A)(1)	3	13750	0	1.85	1.85	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00

For Panafic Industrials Ltd.



Director

	holding nominal share capital in excess of Rs. 1 Lakh.							
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(c)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
(c-i)	Clearing House/ Public Trust	0	0	0	0.00	0.00	0	0.00
(c-ii)	Corporate Bodies-OCB	0	0	0	0.00	0.00	0	0.00
(c-iii)	Intermediary/ other Depository	0	0	0	0.00	0.00	0	0.00
	Sub - Total (B)(2)	147	728750	0	98.1481481	0.00	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(b)(2)	147	728750	0	98.15	0.00	0	0.00
	TOTAL (A)+(B)	150	742500	0	100.00	0.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	150	742500	0	100.00	100.00	0	0.00

For Pacific Industrial Limited.



Ashwani Kumar Salwan *Director*

Director

(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Prmoter Group"

S. No.	Name of the Shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		No. of Shares held	As a % of grand Total (A+B+C)	No. of Shares	As a %	As a % of Grand total (A)+(B)+(C)
1	ASHWANI KUMAR SALWAN	10550	1.42	0	0.00	0.00
2	PAWAN BHOLUSARIA	3000	0.40	0	0.00	0.00
3	RAVINDER SINGH	200	0.03	0	0.00	0.00
<b>TOTAL</b>		<b>13750</b>	<b>1.85</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

For Panaja  Industrials Ltd.

Director

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

S. No.	Name of the Shareholder	No. of Shares	Shares as a % of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Sumit Kumar Aggarwal	7500	1.01
2	Keshav Kumar Agarwal	7500	1.01
3	Vivek Jain	7500	1.01
4	Manoj Kumar Sharma	7500	1.01
5	Rachna Agarwal	7500	1.01
6	Ajay Kumar Jain	7500	1.01
7	Kavita Khetarpal	7500	1.01
8	D P Gupta	7500	1.01
9	Sudesh Sharma	7500	1.01
10	Vishno Datt Sharma	7500	1.01
11	Arun Sharma	7500	1.01
12	Subhash Chand Agarwal	7500	1.01
13	Girish Gupta	7500	1.01
14	Sanjay Agarwal & Sons (HUF)	7500	1.01
15	Devender Singh Bisht	7600	1.02
16	Naveen Kumar Agarwal	7600	1.02
17	Pawan Kumar	7600	1.02
18	Vishal Gupta	7600	1.02
19	Alok Jain	8000	1.08
20	Satish Chand Sharma	8000	1.08
21	Neena Garg	8000	1.08
22	Sandhya Agrawal	8000	1.08
23	Anuradha Chattree	8000	1.08
24	Deepak Kumar Agarwal	8000	1.08
25	Sachin Garg	8000	1.08
26	Manisha Agarwal	8000	1.08
27	Sanjeev Goyal & Sons (HUF)	8000	1.08
28	Neelam Rani Kansal	8500	1.14
29	Ram Swroop Singh	9000	1.21
30	Rajeev gupta	9000	1.21
31	Khem Chand Gupta	9000	1.21
32	Naveen Kumar Agarwal	9000	1.21
33	Hari Aggarwal HUF	9000	1.21
34	Dinesh Puri	9000	1.21
35	Tripti Gupta	9500	1.28
36	Rajeev Gupta	9500	1.28
37	Sanjay Kansal	10000	1.35
38	Rekha Gupta	10000	1.35
39	Parveen Kumar	10000	1.35

For Panajia Industrials Ltd.



Director

40	Sanjay Rastogi	10000	1.35
41	R.S. Bansal & Sons	10000	1.35
42	Rajan Wadhera	10000	1.35
43	R.H. Kaushal	12000	1.62
44	Pankaj Gupta	12000	1.62
45	Monika Rastogi	12000	1.62
46	Chitra Agarwal	12600	1.70
47	Raj Kumar Gupta	13500	1.82
48	Tolaram Dugar	14000	1.89
49	Rajni Khetrapal	15000	2.02
<b>TOTAL</b>		<b>440000</b>	<b>59.62</b>

*For Pandey Industrials Ltd*

*Director*

(I)(d) Statement showing details of locked -in Shares

S. No.	Name of Shareholder	No. of Locked-in Shares	Locked-in shares as a % of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above}
		0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

S. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	Locked-in shares as a % of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above}	Shares underlying outstanding DRs as a % of total
1	NOT APPLICABLE	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 15 of the total number of shares

S. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total
1	NOT APPLICABLE	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For Panajic Industrial Limited  
~~For Panajic Industrial Ltd.~~



Ashwani Kumar Salwan *Director*

Director